

PRESENTERS



Sally Morris, Partner, Morris Legal, Auckland

Sally is the founding partner of Morris Legal. She is admitted as a barrister and solicitor in New Zealand, New South Wales and New York and has a master of laws degree from Columbia University in New York. Sally began her career as a Crown prosecutor where she obtained extensive court room and advocacy experience. She also has significant commercial experience, including acting for Samsung in the Federal Court of Australia litigation against Apple. Sally's combined criminal and commercial litigation experience provides a unique viewpoint from which to resolve private client disputes. She has an established reputation in the field of relationship property, trust and estate disputes. Sally was recognised in the 2016 NZ Lawyer 2016 Hotlist as "one to watch" and was a finalist for the Young Private Practice Lawyer of the Year at the 2016 New Zealand Law Awards. She was recently awarded Trust and Estate Litigation Lawyer of the Year in the Finance Monthly Law Awards 2017.

Sally has been published in the New Zealand Law Journal and the International STEP Journal with articles relating to the role of charities in estate disputes and the application of the Wills Act by the High Court. She regularly presents papers to industry conferences around New Zealand including recent presentations on the use of trusts to protect assets, the role of the independent trustee, challenges to estates and the implications of the recent Supreme Court decision of *Clayton v Clayton* in terms of asset protection following the end of a relationship. Sally is a STEP Affiliate Member and has completed the STEP Advanced Diploma in Trusts and Estates. Sally is a trustee of the New Zealand Symphony Orchestra Foundation Trust. Sally is also a member of the Auckland Women Lawyers' Association; ICANZ Trust Special Interest Group; and the Family Courts Association.



Georgia Angus, Senior Associate, Morris Legal, Auckland

Georgia is a senior associate at Morris Legal. She has a MusB/LLB from the University of Otago. Georgia began her career at Russell McVeagh. Since 2015, she has specialised in trust, estate and relationship property disputes. Georgia joined Morris Legal as a senior solicitor in 2016 before being promoted to senior associate in 2018.

Georgia moved to London in 2019, where she was an associate in the London private client team at US firm McDermott Will & Emery. In that role, she worked on high-profile contentious trust matters in offshore jurisdictions including The Bahamas, Bermuda, the BVI and Jersey. Georgia returned to Morris Legal in 2021. She has been published in the New Zealand Law Journal and the STEP Trust Quarterly Review on the role of charities in estate disputes and seeking information from trustees under data protection legislation. Georgia is a full member of STEP (TEP) and completed the STEP Advanced Diploma in Trusts and Estates and Advanced Certificate in Trust Disputes with distinction. Georgia is a member of the Auckland Women Lawyers' Association and the Family Law Section.

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